



HOW WE WORK WITH YOU

PHONE: 1300 363 866

McConachie Stedman

| HOW WE HELP

For over 70 years, our team of experienced accountants, auditors and financial planners have been helping businesses and individuals achieve financial success. Whether your needs are complex or simple, our extensive suite of services have you covered from accounting and taxation, business advisory, financial planning, audit and assurance and self-managed superannuation.

We offer services and insights that empower businesses and individuals to reach their goals. We do this through a proactive understanding of our clients at each stage of their life. We call this our “Lifecycle Approach” and it underpins everything we do.



| OUR PEOPLE



Scott Cutmore, Client Services Director

Scott is the first point of contact for new clients and works across each area to coordinate a range of services to suit the needs of the client.



Myles Smith, Director

Myles' team work closely with:

- Primary producers
- Contractors
- Manufacturing & building industries



Steve Kirkman, Director

Steve's team provides strategic advice on:

- Wealth creation
- Retirement planning & aged care
- Redundancy & superannuation



Scott Maroske, Director

Scott's team provides strategic advice on:

- SMSF set up
- Retirement planning
- Property investment through SMSFs



Mick Harding, Director

Mick's team work closely with:

- Franchises
- Trades
- Primary producers



Ben Horner, Director

Ben's team provide audit services to:

- Educational institutions
- Not-for-profits & local government
- Indigenous organisations
- Health & aged care institutions



Amanda Roberts, Director

Amanda's team work closely with:

- Education & childcare centres
- Health sector businesses
- Transportation & logistics
- Trades & retail



Nathan Johnson, Associate Director

Nathan's team work closely with:

- Primary producers
- Deceased estates
- SMEs
- Tourism & hospitality



Petrina Stamos, Associate Director

Petrina's team work closely with:

- SMEs
- Health sector businesses
- Construction & building
- Property

HELPING YOU REACH YOUR PERSONAL GOALS

We are dedicated to assisting you grow and protect your wealth. We understand that your needs vary, depending on what's happening in your life, and work with you every step of the way to help you understand how to make your money work for you. We help you integrate your financial and lifestyle goals so you can achieve financial success.



We work with you to put the foundations in place so you can get started with building your wealth.



We work with you to help you set the foundations to grow and protect your wealth.



We help you navigate the financial pressures of parenthood while still growing your wealth.



We help you make the most of your money and assets, so you can spend retirement the way you've always wanted.

GROWING AND PROTECTING THE WEALTH IN YOUR BUSINESS

Running a business takes time and effort and there are many things to learn along the way. Having an accounting and financial expert working with you can help you to understand what the figures mean and assist you to focus on the areas that will make a difference. Wherever you're up to in your business, whether it is starting up, growing your business, maximising its potential or exiting, we have the experience to assist you in achieving your goals.



We guide start up businesses through the initial set-up, helping them to get their business ideas off the ground.



We can help you find the clarity and solutions you need as you grow your business.



We help you understand your options and what actions you need to take to leverage your hard work.



We guide you through the transition, working with you to tie up loose ends and achieve a maximum return.

| OUR SERVICES

Taxation and Accounting

We're experts in accounting and taxation, providing tailored advice to support individuals, families and businesses to grow their wealth.

Business Advisory

No matter where you are in your business journey, we've got the expertise and the tools to help you reach your goals.

Financial Planning

We work with you to integrate your financial and lifestyle goals into a single strategy that will create more freedom of choice.

Audit and Assurance

We provide our clients with an understanding of their finances and risks that can really make a difference.

Self-Managed Superannuation

We provide ongoing support to help you manage your superannuation the way you want.

| CONTACT US

Talk to us today to find out how we can help you achieve your financial goals.

Call 1300 363 866

Visit www.mcconachiestedman.com.au

Toowoomba | Clayfield | Redcliffe | Melbourne | Crows Nest | St George

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